

## SO ENTRY AUTOMATION - PO RECOGNITION / PDF Extract

The AI based SO Entry Automation PO Recognition - PDF Extract enhancement allows for importing Purchase Orders received from customers in PDF format, and to extract transaction data from PDF document in order to generate a Sales Order transaction in Acumatica for the received purchase order.

### VIEW PDF DATA PRIOR TO GENERATING THE SALES ORDER

- **View PDF Data Prior to SO Transaction Generation.** Ability to view information extracted from the PDF document prior to creation of the SO transaction in Acumatica.
- **Edit Data Prior to SO Transaction Generation.** Acumatica user will have the ability to edit the data extracted prior to generation of the sales order.

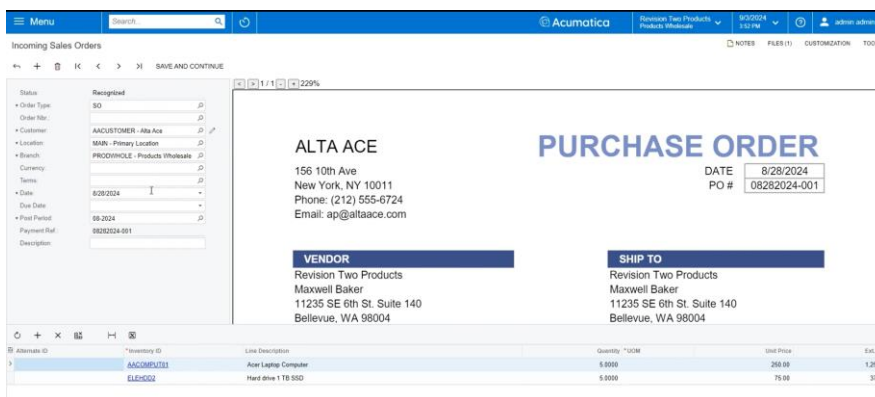
### CAPTURE PURCHASE ORDER FROM RECEIVED EMAILS

- **Capture Purchase Order from Received Emails.** PO Generation - PDF Extract allows for capturing and processing of purchased orders received via emails.

### KEY BENEFITS

#### GENERATE SO TRANSACTION

- Ability to create sales orders in Acumatica based on extracted data from PDF transaction.
- Capture Purchase Order from received emails.
- Use AI to extract and recognize data from PDF documents.



**ALTA ACE**  
 156 10th Ave  
 New York, NY 10011  
 Phone: (212) 555-6724  
 Email: ap@altaace.com

**PURCHASE ORDER**  
 DATE: 8/29/2024  
 PO #: 08282024-001

**VENDOR**  
 Revision Two Products  
 Maxwell Baker  
 11235 SE 6th St, Suite 140  
 Bellevue, WA 98004

**SHIP TO**  
 Revision Two Products  
 Maxwell Baker  
 11235 SE 6th St, Suite 140  
 Bellevue, WA 98004

Alternate ID	Inventory ID	Line Description	Quantity *UOM	Unit Price	Ext. Pr
	ACUMPT01	Acer Laptop Computer	5.0000	268.00	1,340.00
	ELCSD01	Hardware 1 TB SSD	5.0000	79.00	395.00

## SO ENTRY AUTOMATION – PO RECOGNITION CT FEATURES AND CAPABILITIES

**Train PO Generation - PDF Extract to recognize data on** Ability to link data recognized to a specific field on the sales order for future use.

**Capture PDF from Emails** Capture PDF form emails received for processing.

**View Data Prior to SO Generation** View data extracted prior to generation of the sales order transaction.

### THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution today.

#### STREAMLINE OPERATIONS

**Manage your business more efficiently:**

- Automate processes.
- Control workflows
- Access the system from anywhere on any device – including mobile.
- Promote collaboration with all-inclusive user licensing

#### ADAPTABLE SOLUTION

**Add and extend:**

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

#### YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows