



## Acumatica Construction Edition for Specialty Contractors

Seamlessly link the field and office to capture and manage labor, material, and inventory costs in one cohesive solution. Acumatica's cloud construction software gives specialty contractors and subcontractors anytime, anywhere access to critical information.

- **Manage job costs, payroll, overhead in one central location**
- **Maintain all compliance documentation**
- **Get real-time project and company data in the field**

### Key business benefits

- Run more profitable projects with accurate forecasting.
- Leverage native CRM features for effective collaboration.
- Access every project and budget with real-time information at your fingertips.
- Manage all compliance and safety documents with automation.
- Connect to ProEst, Procore, Microsoft Office, DocuSign, CFMA Benchmark, and many more.

### Related resources

- Why the Construction Industry Turns to Acumatica > [LEARN MORE](#)
- Construction ERP Handbook > [LEARN MORE](#)
- Schedule a Personalized Demo > [LEARN MORE](#)

## Grow and Evolve with a Complete, Future-Proof Platform

Construction projects are a sea of moving parts. As a subcontractor or specialty contractor, your ability to complete projects on time and within budget depends entirely on the level of collaboration between your central office and your field staff.

Whether you are tracking materials to and from job sites or managing time and materials on your projects, you need accurate, timely project data. Insightful data is the key to making strategic decisions that move projects and your business forward.

Unfortunately, running a business with disconnected project teams results in delayed project updates, duplicate data entry, a greater risk of errors, and unnecessary costs.

Acumatica centralizes data across the organization in a single database, eliminating data silos. The native CRM and Service Management modules allow subcontractors and specialty contractors to manage opportunities and project bids.

Optimize project material controls and eliminate delays with powerful inventory and purchase order management. View prospect and client project information without leaving the application. Effectively manage all compliance and safety documentation to keep your projects on schedule and budget.

Grow and evolve your specialty contracting business with a scalable, secure, future-proof mobile cloud platform. Acumatica Construction Edition has an intuitive user interface and native artificial intelligence with machine learning. The bottom line is increased visibility, team collaboration, and profitability on every project.

“In my opinion, there isn't a better product out there for a specialty construction subcontractor than Acumatica's Construction Edition.”

—Scott Lyons, Vice President of Process Improvement, Alpha Insulation & Waterproofing Inc.

> CUSTOMER STORIES

## Financial Management

Robust financials are simple enough for smaller contractors yet scalable for more complex needs. Acumatica Financial Management has standard financial processes (GL/AP/AR) and reports. Multi-company, multicurrency, intercompany accounting, fixed assets, recurring and deferred revenue, and cash management are also available.

## Job Cost Accounting

Manage AP workflows, from entering an invoice through approval routing and checks. Seamless customer billing, driven by real-time project costing, includes up-to-date labor, material, equipment, and other costs. Code transactions to a single project, multiple projects or a combination all in a single document.

## Project Management

Gain a complete view of project details—including real-time field updates—providing instantaneous information between your project management team, back-office workforce, and management. Easily manage and track all activities, issues, and changes, including daily field reports, actual costs, and cost projections from one central area.

## Cost Projections

Reporting enables users to create detailed cost projections, analyze project margins, and review over or under-billing for specific dates. The system streamlines this process by automatically adjusting budget levels based on project settings with flexibility to customize the projections' detail levels.

## Payroll

Flexible payroll solution supports multiple unions, locals, classes, benefits packages, complex wages, certified wages, executive compensation, and commission structures.

## Commitments

Automatically calculate budgeted quantity against projected costs. Create and track subcontract status, purchase orders, budget comparisons, line-item committed costs, and payments.

## Compliance

Effectively manage lien waivers and releases, insurance certificates, and status updates, providing expirations and other alerts to staff and suppliers. Automatically create compliance documents.

## Progress Billing

Flexible progress billing by percentage of completion or by quantity reduces project owner risk. Use automated, flexible selection criteria to produce the cost details and supporting documentation. Access AP cost transactions related to progress billing lines from the pro forma side panel. Include T&M lines of pro forma invoices in AIA reports and progress billing lines to decrease days in AR and increase billing volume.

## Customer Relationship Management

Easily see real-time data on all customer activities, including quotes, orders, invoices, payments, support cases, and service calls. Manage the lifecycle from lead to quote to awarded project. The self-service portal lets customers access account information.

## Mobile App

View critical reports on phones and tablets and give field teams and subcontractors tools to enter employee time and equipment details. Access the complete system over any device and search for all project details from one global search box.

## Project Productivity and Insights

Use side panels to view key project data quickly and comprehensively without leaving the current window. Generate custom reports and dashboards for data visibility and analysis.

## Advanced Material Management

Streamline the management of project materials, including receipts and process returns for purchased materials. Create purchase orders to ship materials directly to project locations, creating an efficient workflow for job site deliveries. Track materials by project quantity, cost, or both. Transfer leftover inventory to free stock using mass processing and automated transactions.

## Change Management

Control cost overruns by automating project commitments and change order processes. Manage back charges or reduction in vendor commitments through the entry of a negative change order. Drop-ship workflows connected to change orders for improved business workflows. Streamline change orders for multiple construction projects with unit rate changes, custom retainage, and cost-only change requests.

## Field Reports

Ensure everyone has the same information, from subcontractor updates, job site visitors, issue and change tracking, photo logs, and job site weather reports. Collaborate with project managers from the field with mobile entry of units installed or used during project tasks for improved planning, progress tracking, scheduling, and billing.

## CFMA Benchmarker

Streamline collaboration with the CFMA by submitting preconfigured Acumatica construction financial data for inclusion in the CFMA Benchmarker survey. Benchmark your results directly against CFMA member peers with a custom dashboard with corporate return on assets, return on equity, and other financial ratios from CFMA members within your region.

## Project Cost and Revenue Tax Zones

Simplify tax calculations for a project – tax zones are specified directly in the project and automatically retrieved and calculated for all invoices, purchase orders, subcontracts, and expenses.

## ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit [www.acumatica.com](http://www.acumatica.com) or follow us on [LinkedIn](#).